

7th July, 2014

The Secretary  
Bombay Stock Exchange Ltd.  
25th Floor, Phiroz Jeejeebhoy Tower  
Dalal Street  
Mumbai - 400001

<b>Name of the Company: KOHINOOR FOODS LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 512559</b>			
<b>Quarter ended: 30th June, 2014</b>			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible</b>	<b>As a % of total no. of shares of the company, assuming full conversion of</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	35241530		



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Corporate Identity No. L52110DL1989PLC037097  
Regd. Office: 201, Vipps Centre, Masjid Moth, Greater Kailash-II, New Delhi-110048 (India), Ph.: 011-29220330

**Statement Showing Shareholding Pattern**

**Table (I)(a)**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	11	16787311	16787311	47.64	47.64	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>11</b>	<b>16787311</b>	<b>16787311</b>	<b>47.64</b>	<b>47.64</b>	<b>0</b>	<b>0.00</b>
2	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>11</b>	<b>16787311</b>	<b>16787311</b>	<b>47.64</b>	<b>47.64</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	6	164554	164554	0.47	0.47	20453	0.06
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	2	17500	17500	0.05	0.05	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>8</b>	<b>182054</b>	<b>182054</b>	<b>0.52</b>	<b>0.52</b>	<b>20453</b>	<b>0.06</b>
B 2	<b>Non-institutions</b>							
(a)	Bodies Corporate	472	4020323	3985847	11.41	11.41	116041	0.33
(b)	Individuals				0.00	0.00	0	0.00
1	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	38526	4782679	4335235	13.57	13.57	11610	0.03
II	ii. individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	60	1827998	1811798	5.19	5.19	104760	0.30
(c)	N.R.I.(REPT & NON-REPT)	172	237047	237047	0.67	0.67	0	0.00
(c-i)	Corporate Bodies - OCB	1	7048306	7048306	20.00	20.00	0	0.00
(c-ii)	Hindu Undivided Family	398	293571	293571	0.83	0.83	400	0.00
(c-iii)	Clearing Members	81	62241	62241	0.18	0.18	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>39710</b>	<b>18272165</b>	<b>17774045</b>	<b>51.85</b>	<b>51.85</b>	<b>232811</b>	<b>0.66</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>39718</b>	<b>18454219</b>	<b>17956099</b>	<b>52.36</b>	<b>52.36</b>	<b>253264</b>	<b>0.72</b>
	<b>TOTAL (A)+(B)</b>	<b>39729</b>	<b>35241530</b>	<b>34743410</b>	<b>100.00</b>	<b>100.00</b>	<b>199439</b>	<b>0.72</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>39729</b>	<b>35241530</b>	<b>34743410</b>	<b>100</b>	<b>100.00</b>	<b>199439</b>	



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

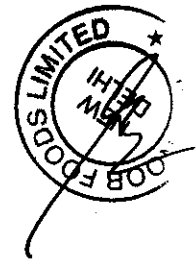
Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	Guram Arora	5594274	15.87	0	0.00	0.00	0	0		0	5594274
2	Jugal Kishore Arora	5556984	15.77	0	0.00	0.00	0	0		0	5556984
3	Salnam Arora	4866209	13.81	0	0.00	0.00	0	0		0	4866209
4	Rani Arora	746009	2.12	0	0.00	0.00	0	0		0	746009
5	Nitin Arora	21000	0.06	0	0.00	0.00	0	0		0	21000
6	Madhu Arora	1869	0.01	0	0.00	0.00	0	0		0	1869
7	Meena Rani Arora	966	0.00	0	0.00	0.00	0	0		0	966
<b>TOTAL</b>		<b>16787311</b>	<b>47.64</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>16787311</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	AL DAHRA INTERNATIONAL INVESTEMENTS LLC	7048306	20.00	0	0	0	0	20.00
2	TRANSWORLD FINVEST PVT LTD	1079437	3.06	0	0	0	0	3.06
3	KOSANI FINANCE & INVESTMENTS PVT LTD	956790	2.71	0	0	0	0	2.71
<b>TOTAL</b>		<b>9084533</b>	<b>25.78</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>25.78</b>



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	AL DAHRA INTERNATIONAL INVESTEMENTS LLC	7048306	20.00	0	0	0	0	7048306
<b>TOTAL</b>		<b>7048306</b>	<b>20.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>7048306</b>



l(d)

Statement showing details of locked-in shares - "Promoter and Promoter Group"

S.No.	Name of the Shareholder	Number of Shares locked-in shares*	Locked-in Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1	NA	NA	NA



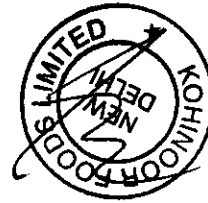
(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N.A	N.A	N.A	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs
1	N.A	N.A	N.A
<b>TOTAL</b>			<b>0</b>



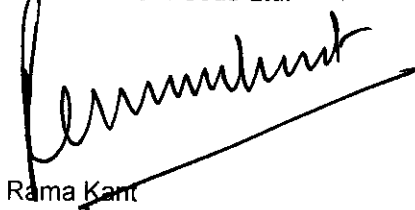


**STATEMENT SHOWING DETAILS OF LOCKED - IN- SHARES**

Sr. No.	Name of the Shareholder	Number of locked-in shares	Locked in Shares as a (%) percentage of total number of shares {i.e., Grand Total A+B+C indicated in statement at para (I)(a) above}	Promoter/ Promoter Group/ Public
1	AL DAHRA INTERNATIONAL INVESTEMENTS LLC	7048306	20.00	Public
Total		7048306	20.00	

\* These shares are under lockin till 04.12.2014

For Kohinoor Foods Ltd.



Rama Kant  
Company Secretary & GM(Legal)