



10<sup>th</sup> November, 2012

**The Secretary**  
**Bombay Stock Exchange Limited**  
Floor 25, Phiroz Jeejeebhoy Towers  
Dalal Street,  
Mumbai 400 001

**Re: Un-audited Financial Results for the quarter/ half year ended 30<sup>th</sup> September, 2012.**

Dear Sir,

Please find enclosed herewith the Un-audited Financial Results for the quarter/ half year ended 30<sup>th</sup> September, 2012 taken on record by the Board of Directors of the Company in their meeting held on today i.e 10<sup>th</sup> November, 2012.

Thanking you,

Yours faithfully,  
For Kohinoor Foods Limited



Rama Kant  
Company Secretary & GM(Legal)

**CC.: The Secretary**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G**  
**Bandra-Kurla Complex**  
**Bandra (E), Mumbai**

**KOHINOOR FOODS LIMITED**

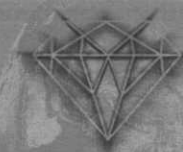
Formerly Satnam Overseas Limited

201, Vipps Centre, Masjid Moth, Greater Kailash-II, New Delhi-110 048

Ph.: 91-11-41635757 (30 Lines), Fax: 91-11-41638586/87, E-mail: [info@kohinoorfoods.in](mailto:info@kohinoorfoods.in) [www.kohinoorfoods.in](http://www.kohinoorfoods.in)

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2012

(Rupees in Lacs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
Part-I		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
<b>1</b>	<b>Income from operations</b>						
	(a) Net Sales/Income from operation	24873	24726	27838	49599	47472	96006
	(b) Other operating Income	14	0	90	14	90	105
	<b>Total Income from operation</b>	<b>24887</b>	<b>24726</b>	<b>27928</b>	<b>49613</b>	<b>47562</b>	<b>96111</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of material consumed	11487	12635	12788	24122	23929	53540
	(b) Purchase of stock-in-trade	6049	7854	5471	13903	9027	24603
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	261	(2479)	8591	(2218)	7696	(4266)
	(d) Employee benefits expense	419	348	696	767	1157	1990
	(e) Depreciation and amortisation expense	225	225	170	450	360	978
	(f) Other Expenses	3743	3197	4139	6940	6687	18222
	<b>Total expenses</b>	<b>22184</b>	<b>21780</b>	<b>31855</b>	<b>43964</b>	<b>48856</b>	<b>95067</b>
<b>3</b>	<b>Profit/ (Loss) from operations before other income, finance costs and exceptional items</b>	<b>2703</b>	<b>2945</b>	<b>(3927)</b>	<b>5649</b>	<b>(1294)</b>	<b>1044</b>
4	Other Income	94	29	33570	123	33617	33978
<b>5</b>	<b>Profit/ (Loss) from ordinary activities before finance costs and exceptional items</b>	<b>2797</b>	<b>2974</b>	<b>29643</b>	<b>5772</b>	<b>32323</b>	<b>35022</b>
6	Finance Costs	2223	2581	2500	4804	4455	9036
<b>7</b>	<b>Profit/ (Loss) from ordinary activities after finance costs but before exceptional items</b>	<b>574</b>	<b>393</b>	<b>27143</b>	<b>968</b>	<b>27868</b>	<b>25986</b>
8	Exceptional Items	-	-	-	-	-	-
<b>9</b>	<b>Profit/(Loss) from ordinary activities before tax</b>	<b>574</b>	<b>393</b>	<b>27143</b>	<b>968</b>	<b>27868</b>	<b>25986</b>
10	Tax Expense	120	83	5309	203	5414	4041
<b>11</b>	<b>Net Profit/(Loss) from ordinary activities after tax</b>	<b>454</b>	<b>310</b>	<b>21834</b>	<b>765</b>	<b>22454</b>	<b>21945</b>
12	Extraordinary Items	0	0	601	0	799	3620
<b>13</b>	<b>Net Profit/ (Loss) for the period</b>	<b>454</b>	<b>310</b>	<b>21233</b>	<b>765</b>	<b>21655</b>	<b>18325</b>
14	Share of profit/(Loss) of associates		-				
15	Minority Interest		-				
<b>16</b>	<b>Net Profit/ (Loss) after tax, minority Interest and share of profit/(loss) of associates</b>	<b>454</b>	<b>310</b>	<b>21233</b>	<b>765</b>	<b>21655</b>	<b>18325</b>
17	Paid-up equity share capital (face value of Re. 10 Each)	2819	2819	2819	2819	2819	2819
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	32786
<b>19.i</b>	<b>Earning per share (before extraordinary items) (of Re 10/- each) (not annualised)</b>						
	(a) Basic	1.61	1.10	77.44	2.71	79.64	77.84
	(b) Diluted	1.61	1.10	77.44	2.71	79.64	77.84
<b>19.ii</b>	<b>Earning per share (after extraordinary items) (of Re 10/- each) (not annualised)</b>						
	(a) Basic	1.61	1.10	75.31	2.71	76.81	65.00
	(b) Diluted	1.61	1.10	75.31	2.71	76.81	65.00



**KOHINOOR FOODS LIMITED**

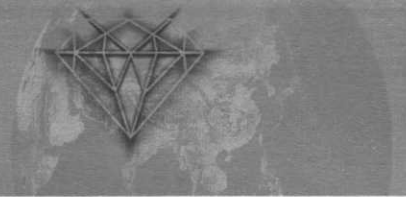
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INFORMATION FOR THE QUARTER/HALF YEAR ENDED 30TH SEPTEMBER, 2012

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
Part-II		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	14548226	14548226	14548226	14548226	14548226	14548226
	- Percentage of shareholding	51.60	51.60	51.60	51.60	51.60	51.60
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered	-	-	-	-	-	-
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	13644998	13644998	13644998	13644998	13644998	13644998
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	48.40	48.40	48.40	48.40	48.40	48.40
	<b>Particulars</b>	<b>Quarter Ended 30.09.2012</b>					
<b>B</b>	<b>INVESTOR COMPLAINTS</b>						
	Pending at the beginning of the quarter		Nil				
	Received during the quarter		9				
	Disposed of during the quarter		9				
	Remaining unresolved at the end of the quarter		Nil				



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**STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2012**

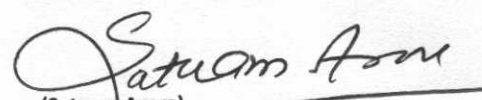
(Rs. In Lacs)

Sl. No.	Particulars	As at	As at	As at
		30.09.2012	30.09.2011	31.03.2012
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
1	<b>Shareholders' Funds</b>			
	a) Share Capital	2819	2819	2819
	b) Reserves and Surplus	33551	37380	32786
	<b>Sub-Total Shareholders' Funds</b>	<b>36370</b>	<b>40199</b>	<b>35605</b>
2	<b>Non-current Liabilities</b>			
	a) Long-Term Borrowings	6761	6105	9512
	d) Long Term Provisions	135	90	135
	<b>Sub-Total Non-current Liabilities</b>	<b>6896</b>	<b>6195</b>	<b>9647</b>
3	<b>Current Liabilities</b>			
	a) Short-Term Borrowings	69759	52058	71878
	b) Trade Payables	7426	7152	3058
	c) Other Current Liabilities	12592	10013	11473
	d) Short Term Provisions	7076	8435	6873
	<b>Sub-Total Current Liabilities</b>	<b>96853</b>	<b>77658</b>	<b>93282</b>
	<b>Total Equity and Liabilities</b>	<b>140119</b>	<b>124052</b>	<b>138534</b>
<b>B</b>	<b>ASSETS</b>			
1	<b>Non-Current Assets</b>			
	a) Fixed Assets	9730	7956	9400
	b) Non-Current Investments	10072	10072	10072
	c) deferred Tax Assets (Net)	999	1190	999
	d) Long Term Loans and Advances	4792	4217	4888
	<b>Sub-Total Non-Current Assets</b>	<b>25593</b>	<b>23435</b>	<b>25358</b>
2	<b>Current Assets</b>			
	a) Inventories	85265	69317	84920
	b) Trade Receivables	19860	22166	18908
	c) Cash and Bank Balances	1262	3383	1225
	d) Short Term Loans and Advances	8068	5482	8037
	e) Other Current Assets	71	269	87
	<b>Sub-Total Current Assets</b>	<b>114526</b>	<b>100617</b>	<b>113176</b>
	<b>Total Assets</b>	<b>140119</b>	<b>124052</b>	<b>138534</b>

**NOTE:**

- The Company is primarily engaged in the business of manufacturing, trading & marketing of food products which is a single segment, as per Accounting Standard (AS) 17 issued by the Institute of Chartered Accountants of India.
- The above results have been reviewed by the Audit Committee were taken on record by the Board of Directors in their meeting held on 10th November, 2012.
- The Statutory Auditors of the Company have carried out the Limited Review of the above Financial Results in accordance with Clause 41 of the Listing Agreement
- The effect of deferred tax will be considered at the end of the year.
- The figures of previous quarter/half year/year have been regrouped / rearranged whenever consider necessary.
- The above financial results are on standalone basis and do not include the results of its Subsidiaries and Joint Venture.


 For and on behalf of the Board  
 For Kohinoor Foods Limited

  
 (Satnam Arora)  
 Jt. Managing Director

 Place : New Delhi  
 Date 10th November, 2012

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