



**UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30<sup>th</sup> SEPTEMBER, 2011**

(Rs.in Lakhs)

S.no.	Description	Quarter ended (Unaudited)		Half year ended (Unaudited)		Year ended (Audited)
		30.09.11	30.09.10	30.09.11	30.09.10	31.03.11
1	Net Sales/Income from operations	27838	25199	47472	40652	90626
2	Other Income	33,660	(2)	33707	15	130
3	Total Income (1+2)	<b>61498</b>	<b>25197</b>	<b>81179</b>	<b>40667</b>	<b>90756</b>
4	Total Expenditure					
	a) (Increase)/decrease in stock in trade & work in progress	8591	(5320)	7696	(4477)	(12247)
	b) Consumption of raw materials	12788	21210	23929	30238	68371
	c) Purchases of Traded Goods	5471	5	9027	110	8640
	d) Employees Cost	696	458	1157	831	1759
	e) Depreciation	170	272	360	542	799
	f) Other expenditure	4139	3360	6687	5628	13266
	g) Total	<b>31855</b>	<b>19985</b>	<b>48856</b>	<b>32872</b>	<b>80588</b>
5	Interest and Charges	2500	3425	4455	5100	7995
6	Exceptional Items	-	-	-	-	-
7	Profit (+) / Loss (-) from ordinary Activities before tax (3) - (4+5+6)	27143	1787	27868	2695	2173
8	Tax Expense	5309	66	5414	139	(884)
9	Net Profit (+)/Loss (-) from ordinary activities after tax (7-8)	<b>21834</b>	<b>1721</b>	<b>22454</b>	<b>2556</b>	<b>3057</b>
10	Extraordinary items (net of tax expense Rs. ....)	601	1452	799	1996	5405
11	Net Profit (+) / Loss (-) for the period (9-10)	<b>21233</b>	<b>269</b>	<b>21655</b>	<b>560</b>	<b>(2348)</b>
12	Paid up equity share capital (Face Value Rs 10/-)	2819	2819	2819	2819	2819
13	Reserves excluding revaluation reserves (as per balance sheet) of previous accounting year to be given in column (5)	-	-	-	-	14461
14	Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not annualised)	77.44	6.10	79.64	9.07	10.84
	Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not annualised)	75.31	0.95	76.81	1.99	(8.33)
15	Public shareholding					
	- Number of shares	14548226	16978356	14548226	16978356	15580696
	- Percentage of shareholding	51.60%	60.22%	51.60%	60.22%	55.26%
16	Promoters and promoter group shareholding					
	a) Pledged/Encumbered					
	- Number of shares	-	-	-	-	-
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company	-	-	-	-	-
	b) Non-encumbered					
	- Number of shares	13644998	11214868	13644998	11214868	12612528
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company	48.40%	39.78%	48.40%	39.78%	44.74%

**KOHINOOR FOODS LIMITED**

Formerly Satnam Overseas Limited

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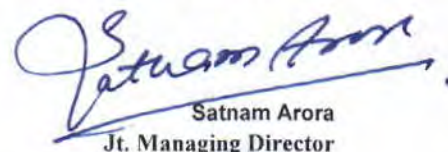
**STATEMENT OF ASSETS AND LIABILITIES AS AT 30th SEPTEMBER, 2011**

PARTICULARS	(Rs in lakhs)		
	As at 30.09.2011 (Unaudited)	As at 30.09.2010 (Unaudited)	As at 31.03.2011 (Audited)
<b>SHAREHOLDERS' FUNDS:</b>			
a) Share Capital	2819	2819	2819
b) Reserves and Surplus	37380	17568	14461
LOAN FUNDS	58163	75487	88471
<b>TOTAL</b>	<b>98362</b>	<b>95874</b>	<b>105751</b>
FIXED ASSETS	7956	7283	9129
INVESTMENTS	10072	5851	5851
CURRENT ASSETS, LOANS AND ADVANCES			
a) Inventories	69317	68690	76895
b) Sundry Debtors	22165	24602	19156
c) Cash and Bank Balances	3383	1177	1157
d) Other Current Assets	121	124	182
e) Loans and Advances	9615	9260	9129
LESS: CURRENT LIABILITIES & PROVISIONS			
a) Liabilities	17164	18322	13768
b) Provisions	8525	3277	3170
MISCELLANEOUS EXPENDITURE (NOT WRITTEN OFF OR ADJUSTED)	232	181	0
DEFERRED TAX ASSETS	1190	305	1190
PROFIT AND LOSS ACCOUNT			
<b>TOTAL</b>	<b>98362</b>	<b>95874</b>	<b>105751</b>

**NOTES :**

- The Company is primarily engaged in the business of manufacturing, trading & marketing of food products which is a single segment, as per Accounting Standard (AS) 17 issued by the Institute of Chartered Accountants of India.
- The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their meeting held on 11th November, 2011.
- The Statutory Auditors of the Company have carried out the Limited Review of the above Financial Results in accordance with Clause 41 of the Listing Agreement.
- Information on Investor complaint and service during the quarter:- Pending at the beginning of quarter -0, Received during the quarter- 10, disposed off -10 and pending at the end of quarter -0.
- The figures of previous period / year have been regrouped / rearranged wherever considered necessary.
- The effect of deferred tax will be considered at the end of the year.
- The above financial results are on standalone basis and do not include the results of its Subsidiaries and Joint Venture
- During the quarter under review, the company has invested a sum of Rs.4221 lacs to acquire 15% Shareholding in Joint Venture Company Kohinoor Speciality Foods India Private Limited.
- During the quarter under review, the company has transferred part of its business pursuant to consent of shareholders obtained under section 293(1)(d) of the Companies Act, 1956, details of which are mentioned in the postal ballot notice as well as the annual report for the year ended 31.03.2011.
- Other income includes profit of Rs.33608 lacs on sale of part of its business as referred in note No.9.
- During the quarter, Promoters have increased their Shareholding from 1,29,71,694 Equity Shares representing 46.01% to 1,36,44,998 Equity Shares representing 48.40 % by acquiring 6,73,304 Equity Shares representing 2.39% of equity share capital of the company.

For Kohinoor Foods Limited

  
 Satnam Arora  
 Jt. Managing Director

PLACE : NEW DELHI  
DATE : 11/11/2011

