

14-Jan-08

The Secretary
Bombay Stock Exchange Limited
 Floor 25, Phiroz Jeejeebhoy Towers
 Dalal Street,
 Mumbai 400 001
 Bandra (E) Mumbai 400 051

Re.: Shareholding Pattern

Dear Sir,

Distribution of Shareholding for the Quarter Ended 31.12.08

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in demat form	Total shareholding	
					As a percentage of (A+B)	As a percentage of (A+B+ C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals / Hindu Undivided Family	7	8,648,745	7,998,120	44.13	44.13
(b)	Central Government / State Government(s)	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-
	Sub Total (A)(1)	7	8,648,745	7,998,120	44.13	44.13
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals / Foreign individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	Sub Total (A) (2)	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	7	8,648,745	7,998,120	44.13	44.13
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds / UTI	2	1,230,751	1,230,751	6.28	6.28
(b)	Financial Institutions / Banks	-	-	-	-	-
(c)	Central Government / State Government(s)	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	1	498,972	498,972	2.55	2.55
(f)	Foreign Institutional Investors	123	455,245	455,245	2.322678571	2.32
(g)	Foreign Venture Capital Investors				-	-
(h)	Any Other (Specify)					

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in demat form	Total shareholding	
					As a percentage of (A+B)	As a percentage of (A+B+ C)
	Sub Total (B)(1)	126	2,184,968	2,184,968	11.15	11.15
					-	-
(2)	Non-Institutions				-	-
(a)	Bodies Corporate	973	3,285,858	3,277,177	16.76	16.76
(b)	Individuals	18,271	4,157,427	3,595,195		
	i. Individual shareholders holding nominal share capital upto Rs.1 Lac				21.21	21.21
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 Lac	40	1,323,002	1,323,002	6.75	6.75
(c)	Any Other (Specify) - NRI	-	-	-	-	-
	Sub Total (B)(2)	19,284	8,766,287	8,195,374	44.73	44.73
					-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	19,410	10,951,255	10,380,342	55.87	55.87
					-	-
	Total (A) + (B)	19,417	19,600,000	18,378,462	100.00	100.00
					-	-
(C)	Shares held by Custodian and against which Depository Receipts have been issued **	-	-	-	-	-
					-	-
	GRAND TOTAL (A)+(B)+(C)	19,417	19,600,000	18,378,462	100.00	100.00

** None of the shares are held by custodian, however the company has issued 20000 FCCB of value equivalent to US\$ 20 million in the year 2005

For Kohinoor Foods Limited

Kanika Verma
Company Secretary