## October 13, 2006

The Secretary Bombay Stock Exchange Limited Floor 25, Phiroz Jeejeebhoy Towers Dalal Street, Mumbai 400 001

## Re.: Shareholding Pattern

Dear Sir,

## <u>Distribution of Shareholding for the Quarter Ended 30.06.2006</u>

Category Code		No. of Shareholders	Total No. of Shares	No. of Shares	Total shareholding	
				held in demat	As a	As a
				form	percentage	
					of (A+B)	of (A+B+ C)
(A)	Shareholding of Promoter and Promoter					
	Group					
(1)	Indian					
(a)	Individuals / Hindu Undivided Family	8	8,645,910	7,992,110	41.97	41.97
(b)	Central Government / State Government(s)	-	-	_	-	_
(c)	Bodies Corporate	-	-	-	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-
	Sub Total (A)(1)	8	8,645,910	7,992,110	41.97	41.97
(2)	Foreign					
(a)	Individuals (Non-Resident Individuals / Foreign individuals)	-	-	-		_
(b)	Bodies Corporate	_	_	_		
(c)	Institutions	-	_	_	_	_
(d)	Any Other (Specify)	-	-	_	_	-
	7 (-1 7)	-	-	-	-	-
	Sub Total (A) (2)	-	-	-	-	-
	Total Shareholding of Promoter and	8	8,645,910	7,992,110	41.97	41.97
	Promoter Group (A)=(A)(1)+(A)(2)					
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds / UTI	3	989,635	989,635	4.80	4.80
(b)	Financial Institutions / Banks	3	2,390	2,390	0.01	0.01
(c)	Central Government / State Government(s)	-	-	-	-	-

(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	1	498,972	498,972	2.42	2.42
(f)	Foreign Institutional Investors	10	1,811,854	1,811,654	8.79	8.79
(g)	Foreign Venture Capital Investors				-	-
(h)	Any Other (Specify)	-	-	-	-	-
					-	-
	Sub Total (B)(1)	17	3,302,851	3,302,651	16.03	16.03
(2)	Non-Institutions				-	-
(a)	Bodies Corporate	652	1,523,476	1,514,605	7.39	7.39
(b)	Individuals i. Individual shareholders holding nominal	20,962	5,704,736	5,083,705		
	share capital upto Rs.1 Lac				27.69	27.69
	ii. Individual shareholders holding nominal share capital in excess of Rs.1 Lac	35	954,397	954,397		
					4.63	4.63
(c)	Any Other (Specify) - NRI	224	471,116	471,116	2.29	2.29
	Sub Total (B)(2)	21,873	8,653,725	8,023,823	42.00	42.00
	Total Public Shareholding (B) =				-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	21,890	11,956,576	11,326,474	58.03	58.03
	Total (A) + (B)	24 200	20 000 400	40 240 504	-	- 400.00
	Total (A) + (B)	21,898	20,602,486	19,318,584	100.00	100.00
(C)	Shares held by Custodian and against which Depository Receipts have been issued **	-	-	-	-	<u> </u>
					-	
	GRAND TOTAL (A)+(B)+(C)	21,898	20,602,486	19,318,584	100.00	100.00

<sup>\*\*</sup> None of the shares are held by custodian, however the company has issued 20000 FCCB of value equivalent to US\$ 20 million in the year 2005

For Kohinoor Foods Limited

Kanika Verma Company Secretary