

# KOHINOOR FOODS LIMITED

14<sup>th</sup> November, 2016

The Secretary  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex  
Bandra (E), Mumbai

**Re: Un-Audited Financial Results and Limited Review Report for the Quarter and Half year ended 30<sup>th</sup> September, 2016.**

Dear Sir/Mam,

Please find enclosed herewith the Un- Audited Financial Results and Limited Review Report for the Quarter and Half year ended 30<sup>th</sup> September, 2016 pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) taken on record by the Board of Directors of the Company in their meeting held today i.e. 14<sup>th</sup> November, 2016.

Thanking you,

Yours faithfully,  
For Kohinoor Foods Limited

  
Rama Kant  
Company Secretary & GM (Legal)

CC.: The Secretary  
Bombay Stock Exchange Limited  
Floor 25, Phiroz Jeejeebhoy Towers  
Dalal Street,  
Mumbai 400 001

Corp. Off. & Correspondence Add.: Pinnacle Business Tower, 10th Floor, Surajkund, Faridabad-121001, Haryana, Delhi-NCR (India)  
Phone: +91-129-424-2222, Fax: +91-129-424-2233, E-mail: info@kohinoorfoods.in, Website: www.kohinoorfoods.in

Corporate Identity No. LS2110DL1989PLC037097  
Regd. Office: 201, Vipps Centre, Masjid Moth, Greater Kailash-II, New Delhi-110048 (India), Ph.: 011-29220330

# KOHINOOR FOODS LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2016

(Rs. in lacs)

Particulars	STANDALONE					
	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	30.09.2016 UNAUDITED	30.06.2016 UNAUDITED	30.09.2015 UNAUDITED	30.09.2016 UNAUDITED	30.09.2015 UNAUDITED	31.03.2016 AUDITED
<b>Income from operations</b>						
(a) Net Sales/Income from operation	27812	27646	36602	55458	65004	113018
(b) Other operating Income	4	7	7	11	16	72
<b>Total Income from operation</b>	<b>27816</b>	<b>27653</b>	<b>36609</b>	<b>55469</b>	<b>65020</b>	<b>113090</b>
<b>Expenses</b>						
(a) Cost of material consumed	17435	16440	25257	33875	43748	72190
(b) Purchase of stock-in-trade	3167	4044	3812	7211	6637	11711
(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	279	(137)	(13)	142	65	30
(d) Employee benefits expense	540	540	562	1080	1114	2232
(e) Depreciation and amortisation expense	268	259	309	527	611	1271
(f) Other Expenses	3389	3661	3660	7050	6941	13241
<b>Total expenses</b>	<b>25079</b>	<b>24805</b>	<b>33586</b>	<b>49886</b>	<b>59115</b>	<b>100675</b>
<b>Profit/ (Loss) from operations before other income, finance costs and exceptional items</b>	<b>2737</b>	<b>2848</b>	<b>3023</b>	<b>5583</b>	<b>5905</b>	<b>12415</b>
Other Income	27	27	92	54	123	293
<b>Profit/ (Loss) from ordinary activities before finance costs and exceptional items</b>	<b>2764</b>	<b>2875</b>	<b>3115</b>	<b>5637</b>	<b>6028</b>	<b>12708</b>
Finance Costs	2243	2273	2355	4516	4612	9755
<b>Profit/ (Loss) from ordinary activities after finance costs but before exceptional items</b>	<b>521</b>	<b>602</b>	<b>760</b>	<b>1121</b>	<b>1416</b>	<b>2953</b>
Exceptional Items Foreign Exchange Fluctuation (Loss)/Profit (Net)		0				0
<b>Profit/(Loss) from ordinary activities before tax</b>	<b>521</b>	<b>602</b>	<b>760</b>	<b>1121</b>	<b>1416</b>	<b>2953</b>
Tax Expense	104	120	(131)	224	0	72
<b>Net Profit/(Loss) from ordinary activities after tax</b>	<b>417</b>	<b>482</b>	<b>891</b>	<b>897</b>	<b>1416</b>	<b>2881</b>
Extraordinary Items		0	2500		2500	2500
<b>Net Profit/ (Loss) for the period</b>	<b>417</b>	<b>482</b>	<b>(1609)</b>	<b>897</b>	<b>(1084)</b>	<b>381</b>
Share of profit/(Loss) of associates						
Minority Interest						
<b>Net Profit/ (Loss) after tax, minority Interest and share of profit/(loss) of associates</b>	<b>417</b>	<b>482</b>	<b>(1609)</b>	<b>897</b>	<b>(1084)</b>	<b>381</b>
Paid-up equity share capital (face value of Rs. 10 Each)	3524	3524	3524	3524	3524	3524
Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year						38013
<b>Earning per share (before extraordinary items) (of Rs 10/- each) (not annualised)</b>						
(a) Basic	1.18	1.37	2.53	2.54	4.02	8.18
(b) Diluted	1.18	1.37	2.53	2.54	4.02	8.18
<b>Earning per share (after extraordinary items) (of Rs 10/- each) (not annualised)</b>						
(a) Basic	1.18	1.37	-4.57	2.54	(3.08)	1.08
(b) Diluted	1.18	1.37	-4.57	2.54	(3.08)	1.08



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Information for the quarter /half year Ended 30th September, 2016

SI. No.	Particulars	STANDALONE					
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
Part-II	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED	
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1	Public shareholding						
	- Number of shares	16846290	16846290	16950390	16846290	16950390	16846290
	- Percentage of shareholding	47.80	47.80	48.10	47.80	48.10	47.80
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	- Number of shares	18395240	18395240	18291140	18395240	18291140	18395240
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	52.20	52.20	51.90	52.20	51.90	52.20
	<b>Particulars</b>						
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	<b>30.09.2016</b>					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	2					
	Disposed of during the quarter	2					
	Remaining unresolved at the end of the quarter	Nil					

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2016

SI. No.	Particulars	HALF YEAR ENDED		AUDITED
		30.09.2016	30.09.2015	31.03.2016
<b>A</b>	<b>EQUITY AND LIABILITIES</b>			
1	Shareholders' Funds			
	a) Share Capital	3524	3524	3524
	b) Reserves and Surplus	38910	36548	38013
	<b>Sub-Total Shareholders' Funds</b>	<b>42434</b>	<b>40072</b>	<b>41538</b>
2	Non-current Liabilities			
	a) Long-Term Borrowings	1870	1812	1977
	d) Long Term Provisions	298	239	278
	<b>Sub-Total Non-current Liabilities</b>	<b>2168</b>	<b>2051</b>	<b>2255</b>
3	Current Liabilities			
	a) Short-Term Borrowings	76856	79847	83862
	b) Trade Payables	13311	13261	7206
	c) Other Current Liabilities	2995	4509	5817
	d) Short Term Provisions	328	18	124
	<b>Sub-Total Current Liabilities</b>	<b>93490</b>	<b>97635</b>	<b>97010</b>
	<b>Total Equity and Liabilities</b>	<b>138092</b>	<b>139758</b>	<b>140802</b>
<b>B</b>	<b>ASSETS</b>			
1	Non-Current Assets			
	a) Fixed Assets	7323	7144	7516
	b) Non-Current Investments	13251	13260	13251
	c) deferred Tax Assets (Net)	2573	2633	2573
	d) Long Term Loans and Advances	2221	2153	2198
	<b>Sub-Total Non-Current Assets</b>	<b>25368</b>	<b>25190</b>	<b>25539</b>
2	Current Assets			
	a) Inventories	94334	92008	97384
	b) Trade Receivables	13201	17658	13484
	c) Cash and Bank Balances	875	1299	726
	d) Short Term Loans and Advances	4221	3535	3594
	e) Other Current Assets	92	68	76
	<b>Sub-Total Current Assets</b>	<b>112724</b>	<b>114568</b>	<b>115263</b>
	<b>Total Assets</b>	<b>138092</b>	<b>139758</b>	<b>140802</b>




**NOTE:**

- 1) The Company is primarily engaged in the business of manufacturing, trading & marketing of food products which is a single segment, as per Accounting Standard (AS) 17 issued by the Institute of Chartered Accountants of India.
- 2) The above Un-Audited Financial Results for the quarter/half year ended 30th September, 2016, have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14th November, 2016.
- 3) The Statutory Auditors of the Company have carried out the Limited Review of the above unaudited Financial Results in accordance with SEBI (LODR) Regulations, 2015.
- 4) The above financial results are on standalone basis and do not include the results of the company's Subsidiaries and Joint Venture.
- 5) The effect of deferred tax will be considered at the end of the year.
- 6) The figures of previous quarter have been regrouped / rearranged whenever considered necessary.
- 7) The Food Supply Agreement with Kohinoor Speciality Foods India Pvt. Ltd. has been terminated w.e.f. October 1, 2016. Further the commercial production of Food Factory situated at village Sultanpur, Tehsil Sonapat (Haryana) has Commenced during September, 2016.

Place : Faridabad  
Date : 14th November, 2016

By Order of the Board  
For Kohinoor Foods Ltd.

  
(Satnam Arora)  
Jt. Managing Director



# RAJENDER KUMAR SINGAL & ASSOCIATES LLP

CHARTERED ACCOUNTANTS

## INDEPENDENT AUDITORS REVIEW REPORT

TO THE BOARD OF DIRECTORS OF KOHINOOR FOODS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of KOHINOOR FOODS LIMITED ("the Company") for the Quarter/half year ended 30th Sep, 2016 ("the Statement"), except for the disclosures regarding 'public shareholding and promoter and promoter group shareholding which have been traced from disclosures made by management and not audited by us. This Statement is the responsibility of the Company's Management and approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of internal Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquires of company personnel and analytical procedure applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial result prepared in accordance with the applicable Indian Accounting Standards and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.


Place: New Delhi

Date: 14/11/2016

For Rajender Kumar Singal & Associates LLP

Chartered Accountants

FRN NO. : 016379N

  
Pankaj Gupta

Partner

M. No. : 094909

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Formerly known as "Rajender Kumar Singal & Associates" (firm regd. No. 271 dated 24.07.2013)  
(ICAI FRN No. : 016379 N) converted and registered as LLP on 02.12.2013 vide LLPIN No. AAB-8994 with Limited Liability