

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2014

(Rupees in Lacs except per share data)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
Part		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Income from operations						
	(a) Net Sales/Income from operation	25332	32878	27799	58209	56599	126237
	(b) Other operating Income	40	9	11	50	27	100
	Total Income from operation	25372	32887	27810	58259	56626	126337
2	Expenses						
	(a) Cost of material consumed	15524	22076	15988	37600	32372	74740
	(b) Purchase of stock-in-trade	3481	4145	3195	7626	7477	18908
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	(261)	(175)	1371	(436)	2409	3099
	(d) Employee benefits expense	533	508	460	1041	911	1999
	(e) Depreciation and amortisation expense	257	266	271	523	543	1130
	(f) Other Expenses	2915	3229	3804	6144	7530	15726
	Total expenses	22449	30049	25089	52498	51242	115602
3	Profit/ (Loss) from operations before other income, finance costs and exceptional items	2923	2838	2721	5761	5384	10735
4	Other Income	35	24	9	60	61	156
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional items	2959	2862	2730	5821	5445	10891
6	Finance Costs	2373	2306	2131	4679	4379	8641
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items	585	556	599	1142	1066	2250
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax	585	556	599	1142	1066	2250
10	Tax Expense	129	111	119	239	213	72
11	Net Profit/(Loss) from ordinary activities after tax	457	445	480	902	853	2178
12	Extraordinary Items						1527
13	Net Profit/ (Loss) for the period	457	445	480	902	853	651
14	Share of profit/(Loss) of associates						
15	Minority Interest						
16	Net Profit/ (Loss) after tax, minority Interest and share of profit/(loss) of associates	457	445	480	902	853	651
17	Paid-up equity share capital (face value of Rs. 10 Each)	3524	3524	2819	3524	2819	3524
18	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year						44983
19.i	Earning per share (before extraordinary items) (of Rs 10/- each) (not annualised)						
	(a) Basic	1.30	1.26	1.70	2.56	3.03	7.15
	(b) Diluted	1.30	1.26	1.70	2.56	3.03	7.15
19.ii	Earning per share (after extraordinary items) (of Rs 10/- each) (not annualised)						
	(a) Basic	1.30	1.26	1.70	2.56	3.03	2.14
	(b) Diluted	1.30	1.26	1.70	2.56	3.03	2.14



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Information for the quarter /half year Ended 30th September, 2014

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	31.03.2014
Part-II		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	18454219	18454219	11753393	18454219	11753393	18454219
	- Percentage of shareholding	52.36	52.36	41.69	52.36	41.69	52.36
2	Promoters and Promoter Group Shareholding						
	a) Pledged/ Encumbered				-	-	-
	- Number of shares				-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)				-	-	-
	- Percentage of shares (as a % of the total share capital of the company)				-	-	-
	b) Non-encumbered						
	- Number of shares	16787311	16787311	16439831	16787311	16439831	16787311
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	47.64	47.64	58.31	47.64	58.31	47.64
	Particulars				Quarter ended 30.09.2014		
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter				0		
	Received during the quarter				2		
	Disposed of during the quarter				2		
	Remaining unresolved at the end of the quarter				0		



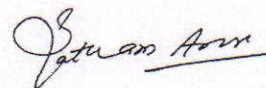
STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2014

Sl. No.	Particulars	Half Year Ended		Audited
		30.09.2014	30.09.2013	31.03.2014
A	EQUITY AND LIABILITIES			
1	Shareholders' Funds			
	a) Share Capital	3524	2819	3524
	b) Reserves and Surplus	45885	34613	44983
	Sub-Total Shareholders' Funds	49410	37432	48507
2	Non-current Liabilities			
	a) Long-Term Borrowings	1893	3968	3193
	d) Long Term Provisions	204	111	204
	Sub-Total Non-current Liabilities	2097	4079	3397
3	Current Liabilities			
	a) Short-Term Borrowings	74393	71476	77181
	b) Trade Payables	7863	6512	13456
	c) Other Current Liabilities	11192	6141	23736
	d) Short Term Provisions	421	459	185
	Sub-Total Current Liabilities	93869	84589	114558
	Total Equity and Liabilities	145375	126099	166462
B	ASSETS			
1	Non-Current Assets			
	a) Fixed Assets	8773	9414	9133
	b) Non-Current Investments	13240	13241	13240
	c) deferred Tax Assets (Net)	139	372	139
	d) Long Term Loans and Advances	2100	2073	2042
	Sub-Total Non-Current Assets	24251	25099	24554
2	Current Assets			
	a) Inventories	98706	81356	108887
	b) Trade Receivables	17243	16582	28496
	c) Cash and Bank Balances	1197	515	820
	d) Short Term Loans and Advances	3909	2516	3646
	e) Other Current Assets	70	31	59
	Sub-Total Current Assets	121124	101000	141908
	Total Assets	145375	126099	166462

NOTE:

- 1) The Company is primarily engaged in the business of manufacturing, trading & marketing of food products which is a single segment, as per Accounting Standard (AS) 17 issued by the Institute of Chartered Accountants of India.
- 2) The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors in their meeting held on 13th November, 2014.
- 3) The Statutory Auditors of the Company have carried out the Limited Review of the above Financial Results in accordance with Clause 41 of the Listing Agreement
- 4) The Company is in the process of assessing the potential impact of depreciation on adoption of Schedule II of the Companies Act 2013, which has come into effect from 1 April 2014. Pending such assessment, no adjustments have been made in these results.
- 5) The effect of deferred tax will be considered at the end of the year.
- 6) The above financial results are on standalone basis and do not include the results of the company's Subsidiaries and Joint Venture.
- 7) The figures of previous quarter/half year/year have been regrouped / rearranged whenever considered necessary.
- 8) An appeal was pending before the Income Tax Appellate Tribunal, New Delhi against the impugned Income Tax Assessment Order in respect of Assessment Years 2002-03 to 2008-09 in which additional income tax of Rs. 63.32 Cr. along with interest Rs. 31.55 Cr. has been demanded. Hon'ble Income Tax Appellate Tribunal, New Delhi in its order dated 21st July 2014 has granted significant relief by deleting the majority of additions made by the Income Tax Authorities. The resultant tax effect of the same is estimated at Rs. 38.78 Cr. (appx.) for Income Tax and Rs. 19.38 Cr. (appx.) for Interest. Apart from above, certain issues have been remanded back to the Assessing Officer for fresh adjudication in view of the substantial material placed on records by the company before Hon'ble ITAT, New Delhi. The effect of appeal is yet to be received from the Assessing Officer.

Place : Faridabad
Date : 13th November, 2014



Jt. Managing Director